Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 5 December 2019 (the "Prospectus") issued by Tailam Tech Construction Holdings Limited (the "Company").

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories, its possessions, any state of the United States and the District of Columbia and all areas subject to its jurisdiction). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "U.S. Securities Act") or any state securities laws of the United States. The securities may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons, except pursuant to registration or an exemption from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside of the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act. This announcement is not a prospectus.

Tailam Tech Construction Holdings Limited

泰林科建控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6193)

CLARIFICATION ANNOUNCEMENT

Reference is made to the Prospectus and the formal notice (the "Formal Notice") issued by the Company on 5 December 2019. This clarification announcement is supplemental to and should be read in conjunction with the Prospectus. Terms defined in the Prospectus should have the same meanings when used herein unless the context herein otherwise requires.

It was noted that in the English version of the Prospectus and the Formal Notice, the English name of "Future Land Resources Securities Limited", one of the Joint Bookrunners, Joint Lead Managers and the Public Offer Underwriters of the Company, should be disclosed as "Seazen Resources Securities Limited" following its change of name from Future Land Resources Securities Limited to Seazen Resources Securities Limited with effect from 3 December 2019, two days before the publication of the Prospectus and the Formal Notice. The Chinese name

of Seazen Resources Securities Limited remains unchanged. The logo of Seazen Resources Securities Limited (formerly known as Future Land Resources Securities Limited) has also been changed and the correct version of which in the English and the Chinese versions of the Prospectus and the Formal Notice should be as follow:



The above clarification does not affect other information contained in the English and the Chinese version of the Prospectus and the Formal Notice. The Public Offer Underwriting Agreement and other related agreements in which Seazen Resources Securities Limited was identified as a party by its former name (Future Land Resources Securities Limited) are still valid and binding.

By order of the Board Tailam Tech Construction Holdings Limited Wong Han Yu Alice

Chairperson, executive Director and chief executive officer

Hong Kong, 16 December 2019

As at the date of this announcement, the chairperson, executive Director and chief executive officer is Ms. Wong Han Yu Alice; the executive Directors are Mr. Wong Chiu Wai and Ms. Jiang Yin Juan; the non-executive Director is Mr. Wong Leung Yau; and the independent non-executive Directors are Mr. Lai Chun Yu, Mr. Cui Yu Shu and Ms. Wong Siu Yin Rosella.

This announcement is available for reviewing on the Company's website at <u>www.tlpile.com</u> and the website of the Stock Exchange at <u>www.hkexnews.hk</u>.